

MS Society email technical guide: Android devices

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What is MS Society email?

MS Society email is one of our six online tools designed to support your group to meet our requirements. It gives your group access to a range of functions that enable you to communicate on our behalf, whilst ensuring that we comply with current data protection legislation.

This technical guide will help you get started with MS Society email, access your inboxes, send and receive emails, work with documents and use your calendars.

Support to use MS Society email

We've developed a set of resources to support your group to use MS Society email.

Technical guides

Please note that Office 365 is supported by devices running on operation system Android 7 and above. This means that you may not be able to use Office 365 on devices that cannot be updated to Android 7 or above.

This technical guide shows you how to use MS Society email on an Android device. If you have a different type of device, click on one of the links below to go to your guide:

- MS Society email technical guide: PCs and laptops
- MS Society email technical guide: Apple (iOS) devices

User guide

Our MS Society email user guide covers who needs to use MS Society email, why and when to use it, data protection, and how to make changes to your group of MS Society email users.

You'll find the full set of resources at <u>Using MS Society email</u> on the volunteer website, and our Volunteer Support Team is your key source of support. Contact us if you can't find the answer to your question in our MS Society email resources.

Support Volunteer Team volunteersupport@mssociety.org.uk Tel. 0300 500 8084 - option #3

Technical details and security

You can sign in to MS Society email via Chrome or another internet browser. However, you will only be able to access and view your individual account this way. In order to access and view your group account(s) you must download and install the Microsoft Outlook app from the Google Play Store.

You will also need to download the Intune Company Portal app so we can use a technology called Microsoft Intune Mobile Application Management (MAM) to protect data at an application level and allow secure access to MS Society data on personally owned mobile devices. It enables us to remotely remove this data, and reset your password especially if your device is lost or stolen.

Must do: Your device must be password/pin protected. If you do not already use this feature or don't know how to do this, don't worry. You will be prompted to create one when installing the apps.

1. Signing in for the first time

From the Google Play store, download and install the Microsoft Outlook and Intune Company Portal apps.

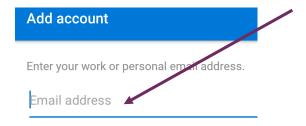


Open OUTLOOK. You do not need to open or enrol with the Intune Company Portal app - it has to be installed on your device.

Press GET STARTED.



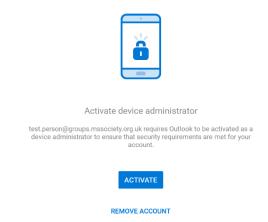
Enter your individual MS Society email address and press CONTINUE.

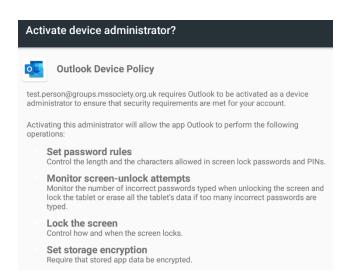


Enter your account password and sign in.



You will need to click ACTIVATE to be able to access your inboxes.

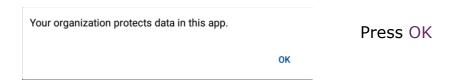




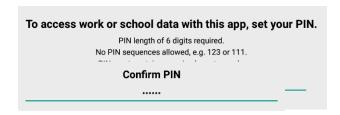
You will then be taken to this screen, you will need to click ACTIVATE again

Press SKIP when asked about adding another account.

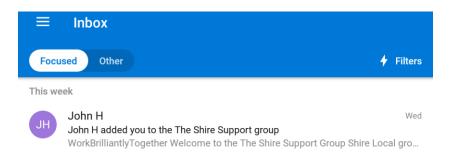
Read the FOCUSED INBOX instructions and click the tick.



You will then be prompted to create a PIN and confirm it.



Your individual MS Society email inbox should now be shown.



Accessing your group inbox

Please note, you can only access the group inbox via the APP. It cannot be accessed online unless you are using a PC.

In the OUTLOOK app, click on the three horizontal lines, found in the top left-hand corner of the screen, to access the menu. Click on GROUPS, then click on your group name to access your group MS Society email inbox.



Accessing your old inbox

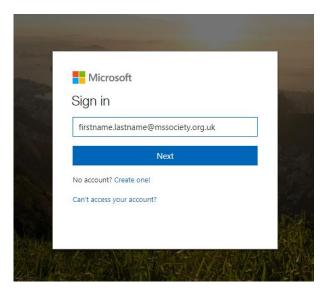
You will need to sign in and use the online version to view this inbox. Please be aware that you will only have access to this inbox for six months. We advise that you move any pertinent emails to another inbox or folder so as not to lose them.

2. Self-service password reset sign-up

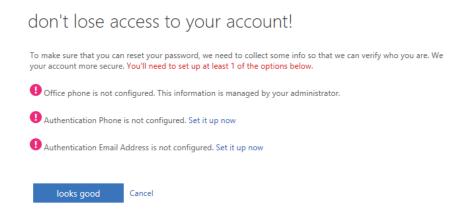
Microsoft self-service password reset enables you to access your account if you forget your password, without having to involve us.

From any web browser go to http://aka.ms/ssprsetup and sign in using your username and password (your individual MS Society email address is

your username).



You'll now see this window. Decide whether to add a phone number or another email address to enable the system to verify who you are.



Click on SET IT UP NOW and enter the requested details. You must set up at least one of the two options. When you've finished, click on LOOKS GOOD.

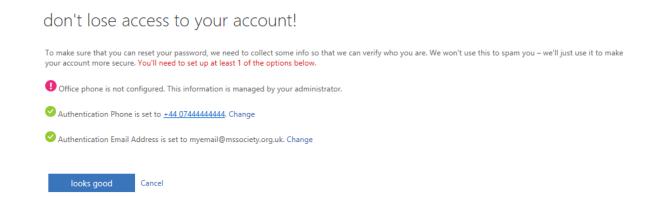
Making changes to your registration

Follow these steps to update the phone number or email address the system uses to verify your identity.

From any web browser go to http://aka.ms/ssprsetup and sign in using your username and password (your individual MS Society email address is your username).



You'll now see this window. Decide whether to change your phone number or email address that enables the system to verify who you are.



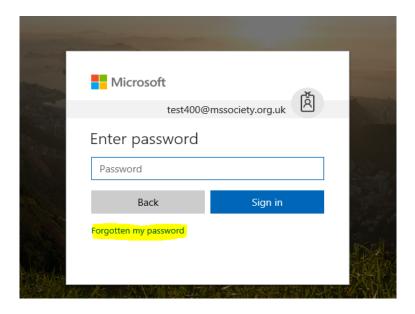
Click on CHANGE and enter the requested details. You must set up at least one of the two options. When you've finished, click on LOOKS GOOD.

Resetting your password via self-service password reset

If you have registered with Microsoft self-service password reset, follow these steps. We recommend that you register your MS Society email account with this service so you can reset your password without having to contact us.

Go to https://portal.microsoft.com. Enter your email address and click NEXT.

Click on FORGOTTEN MY PASSWORD.



Top tip: You can also access Microsoft self-service password reset by going straight to https://passwordreset.microsoftonline.com/

In Microsoft self-service password reset, type your email address into the User ID box, complete the characters as requested and press NEXT.

Microsoft Get back into your account Who are you? To recover your account, begin by entering your user ID and the characters in the picture or audio below. User ID: Example: user@contoso.onmicrosoft.com or user@contoso.com Enter the characters in the picture or the words in the audio.

Choose whether to have the system email, text or call you.

Microsoft

Enter the code from the text message or call and press NEXT. Enter your new password twice on the screen and click FINISH.

| Microsoft | | Microsoft | |
|---------------------------------------|--|--|--|
| Get back into yo | our account | Get back into your account | |
| verification step 1 > choose | a new password | verification step 1 √ > choose a new password | |
| Please choose the contact method we | should use for verification: | * Enter new password: | |
| Send a text to my mobile phone number | We've sent a text message to your phone number containing a verification code. | strong * Confirm new password: | |
| Call my mobile phone number | Enter your verification code | ••••• | |
| | Next | Finish Cancel | |

Resetting your password via our volunteer Support Team

If you have not registered with Microsoft self-service password reset, contact our Volunteer Support Team for help to reset your password.

Volunteer Support Team
volunteersupport@mssociety.org.uk
Tel. 0300 500 8084 - option #3

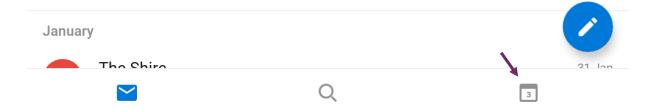
Opening hours: Monday to Friday, 9am-7pm except bank holidays

3. How to use your calendar

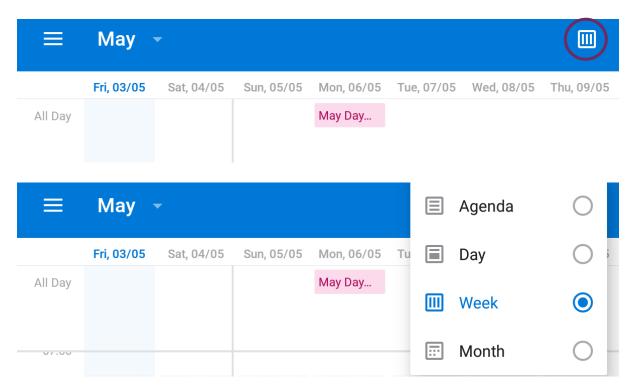
MS Society email includes a both an individual and group calendar. From your Android device, you are only able to access your personal calendar. To be able to view and edit the group calendar, you will need to use a PC or laptop.

You will be able to keep track of all the meetings, activities and events you are invited to, schedule team meetings and add descriptions.

Click on the calendar icon at the bottom of the inbox screen.

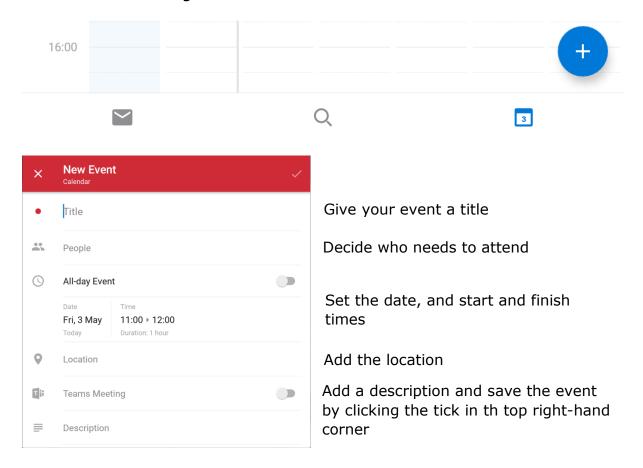


To change the view of your calendar, click on the vertical lines and choose your preferred option.



Scheduling a new meeting

Click on the PLUS sign at the bottom of the screen.

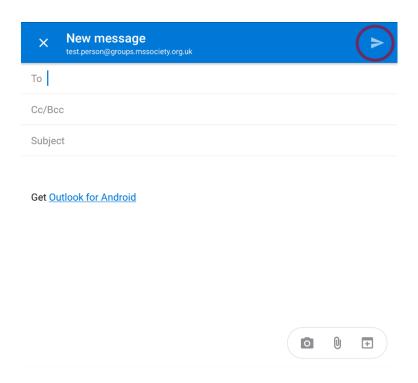


4. Emailing

Sending an email

Click on the PENCIL sign in the bottom right-hand corner of your inbox.





In the TO field, add the person's email address

In the ADD A SUBJECT field, give your email a title

Type your email, sign off with your name.

To add an attachment click on the PAPERCLIP and choose a file

To SEND your email, click on the arrow in the top right-hand corner

Must do: When emailing members and contacts, don't forget to add them to the Bcc field to protect their privacy.

To, Cc and Bcc

Use the TO field to send an email to the people that the message directly affects, and that you require action from.

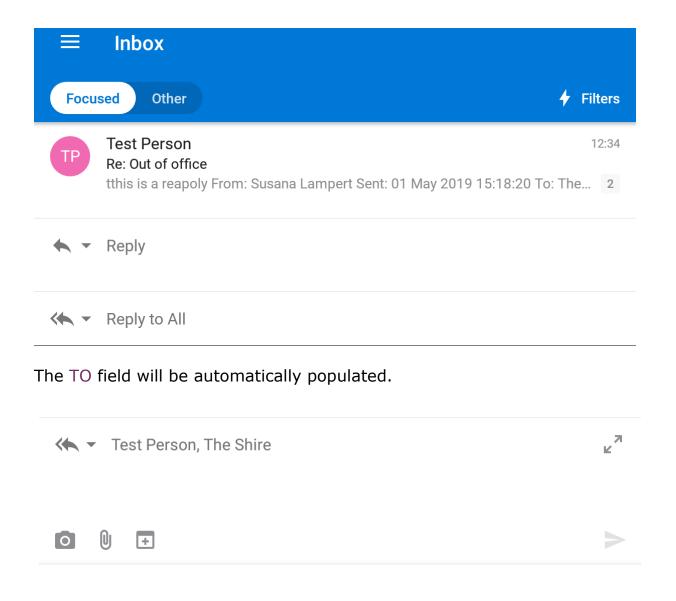
Use the CC field to send a 'copy' of the email to people you want to know about the message, but who are not directly involved.

Use the BCC field to send a 'blind copy' of the email to people whose personal data you need to protect.

Sending an email to a list of external contacts using the TO line is a data breach. It shares everyone's email addresses with everyone else, which they may not have consented to, or be happy with.

Replying to an email

Click on your INBOX, click on the email you want to reply to then click on REPLY or REPLY ALL.



Forwarding an email

Forwarding an email means sending it on to someone else.

Click on the email you would like to forward. Click on the three vertical dots.



From the list, click on FORWARD.

Data protection and forwarding emails

You can only forward an email that includes personal information to another MS Society volunteer who has access to MS Society email if you need their help to reply to it. Both parties must use MS Society email whilst dealing with the enquiry.

You must never share emails with a third party, including your own personal, non-MS Society email address.

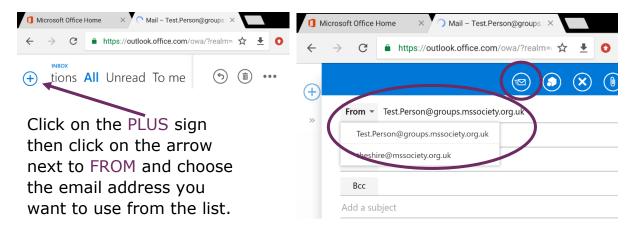


See our MS Society email user guide for more on data protection and MS Society email.

Sending emails from individual and group email addresses

You can only choose which email address to send an email from on the online version. It is only possible to reply from your personal email when using the APP.

Sign in online and go to OUTLOOK.



ADD A SUBJECT, type your message and click on SEND.

Group and MS Support inboxes do not have a SENT ITEMS folder. Make sure you always add your group or MS Support email address to the CC field to create a copy.

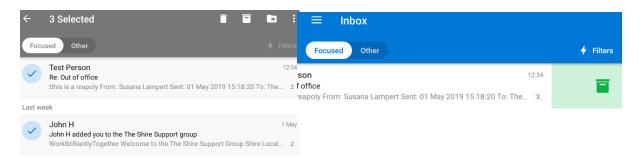
Your auto signature

All emails sent from individual and group MS Society email addresses are finished with an auto signature that includes your group name, contact details, a link to our Privacy Notice and one to unsubscribe from receiving emails from us.

Your auto signature does not include your name or role. Make sure you sign off with your name (and role, if appropriate) before you click on SEND.

Deleting emails from your inbox

Select and hold the email you wish to delete and then click the BIN. In this mode you are able to select multiple emails at a time to delete. You can also hold and swipe individual emails.



Deleting emails from group inboxes

Only volunteers with authorisation can delete emails from the group inbox.

Emailing each other

MS Society email enables your Coordinating Team to enjoy secure, GDPR compliant discussion between team meetings.

Top tip: Start a team discussion by sending an email to your group MS Society email address. This way, all volunteers with access to MS Society email will be able to view and comment on it.

Make sure you add the group email address to the CC field in each reply you send so everyone can access it.



See Group Handbook C3: Your Coordinating Team for guidance on how your group should operate.

Member and contact lists

MS Society email does not enable you to store lists of non-MS Society email addresses. We expect you to download contact data from the Portal each time you need it.

Volunteers in these roles can download contact data from the Portal to write to members and others in the area who have agreed for their details to be shared with you:

- **Group Coordinator**
- Administration Volunteer
- Lead Support Volunteer
- Finance Volunteer
- Communications Volunteer
 - Support Volunteer

Contact data on the Portal

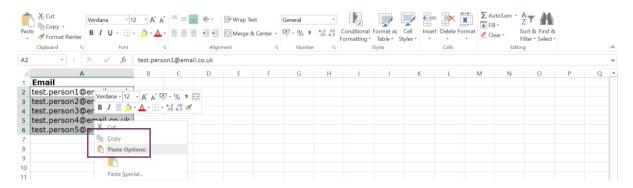
Click on this link to sign in to your group's Portal account https://portal.mssociety.org.uk/user/login.

Follow the instructions in our Portal User Guide to download contact data as an EXCEL file. Ensure you click to ONLY INCLUDE PEOPLE WE CAN EMAIL.

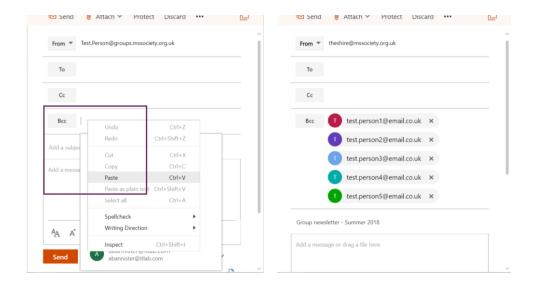


To set up your Portal account or get support, see <u>Using the Portal</u> on our volunteer website, or ask the Supporter Care Team for help.

Open the EXCEL file, highlight the list of email addresses and right click on COPY in the drop down list.



In OUTLOOK, click on NEW, and right click next to BCC to PASTE the list of email addresses into the 'blind copy' field.



Choose which email address to send your email FROM, ADD A SUBJECT, type your message and click on SEND.

Must do: You must download contact data from the Portal each time you need it and delete the EXCEL file as soon as you have sent your email.

If a person does not appear on a current contact list you download from the Portal, you must not contact them for any reason, unless you're replying to an enquiry they sent you.



See <u>Group Handbook A6: Handling data</u> for our rules when handling personal information.

6. Documents

MS Society email includes a secure, GDPR compliant space where you can view files that have been uploaded or received as email attachments.

You will need to log in to MS Society email through an internet browser (rather than accessing it via the Outlook app) to work with documents. We recommend you use a PC or laptop to do this. See MS Society email technical guide: PCs and laptops for guidance.

Uploading files

We expect your Coordinating Team to use your group MS Society email file storage to keep any personal data you need to hold, such as lists of event delegates or risk management documents such as Physical Activity Readiness Questionnaires (PARQ).



See <u>Group Handbook A6: Handling data</u> for how long you must store personal data before disposing of it.

Adding documents to your file storage

- 1. Upload them directly from your device.
- 2. Send them to your group MS Society email address as an attachment

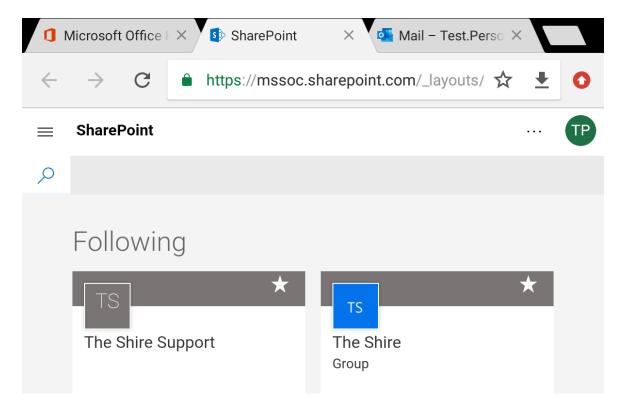
Top tip: Sending a document as an email attachment to your group inbox will automatically save to SharePoint.

Uploading files to your group file storage (SharePoint)

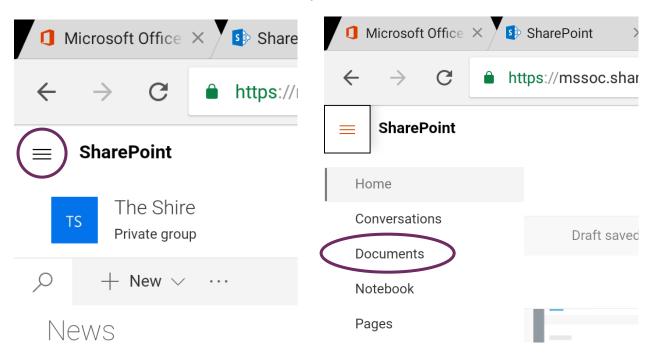


Click on the SharePoint App on your welcome screen.

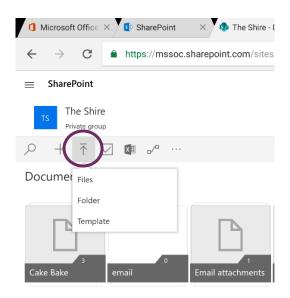
Click on your group (applicable to those who also have access to the group and support inboxes). You will be taken to your home screen.



Click on the horizontal lines in the top-left corner and click on documents.



You will then be taken to your documents folder and you will be able to upload files, folders and templates.



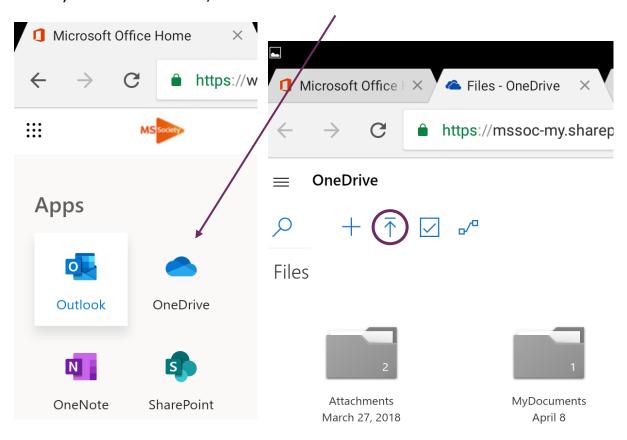
Once you click on the upload icon, you can choose what you wish to upload.

When chosen, just click on the file or folder and it will be uploaded to your group MS Society email file storage.

You can also upload files into existing folders. Just choose the desired folder and follow the same steps.

Uploading files to your individual file storage (OneDrive)

From your home screen, click on the OneDrive icon.



Click on the UPLOAD icon and follow the same process as uploading files to your group file storage.

Email attachments

An email attachment is a file sent along with an email message. Attaching a document to an email is a simple way to share it with others.

Viewing attachments

Click on the document to view it.

Email attachments and data protection

Stop and think before opening an attachment. Am I expecting something from this person? Does it make sense for them to be sending this type of thing?

If you have any doubts, contact the person (Not by email. If the account has been hacked, the hacker might reply) to check before opening the attachment. Don't forward the email to other people as they may accidentally follow it.

Editing shared files

This is not possible to do on Android, even with WORD installed. We recommend you use a PC or laptop to do this.

Creating new documents

This is not possible to do on Android, even with WORD installed. We recommend you use a PC or laptop to do this.

Saving documents

Individual file storage

This is not possible to do on Android, even with WORD installed. We recommend you use a PC or laptop to do this.

Group file storage

This is not possible to do on Android, even with WORD installed. We recommend you use a PC or laptop to do this.

Tell us what you think

We hope you find this MS Society email technical guide useful and we're keen to hear your feedback and suggestions. Please <u>click</u> <u>here</u> to complete our short evaluation survey.

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| Content Owner: | Volunteering Manager | | |
| Sign off date: | September 2019 | | |